

W05 The QA/Testing perspective on Software Security StarEast 2005

Julian Harty
Commercetest Limited

May 2005

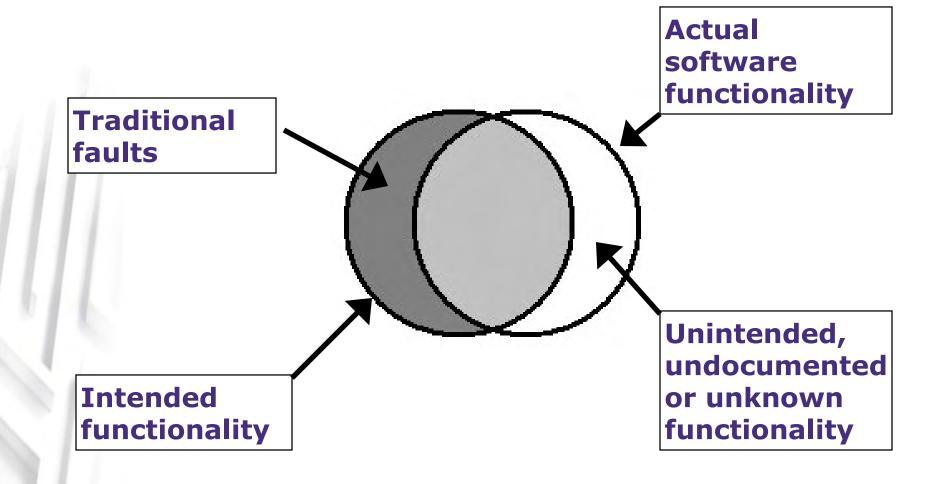
www.commercetest.com

Contents

- Where does security testing fit in the testing domain?
 - What's different about security testing?
 - The comparison with other areas of testing
- Security testing through the software lifecycle
- Methods of security testing
- Security testing techniques
- Skill sets and experience
- Levels of expertise

What's different about security testing?





Comparing Security with functional testing



- Security testing challenges the functional requirements e.g. to:
 - See if the system can be fooled into accepting fake / false inputs
 - Find out if unauthorised activities are possible
 - Determine authorised activities can be delayed or interrupted

May 2005

www.commercetest.com

Comparing Security with Robustness testing



- Robustness testing assesses whether software can cope with unexpected, hostile, or unfavorable inputs and conditions. And includes:
 - Recovery
 - Availability
 - Integrity
- Security testing involves:
 - Confidentiality
 - Integrity
 - Availability

Comparing Security with Usability testing



- Usability and Security sometimes conflict e.g.
 - Users resent having to login, change passwords, etc.
- Thoughtful design can minimize the conflict between usability and security
- The testing overlaps when testing the usability of security mechanisms
- Is an unusable system secure?

Comparing Security with Performance testing

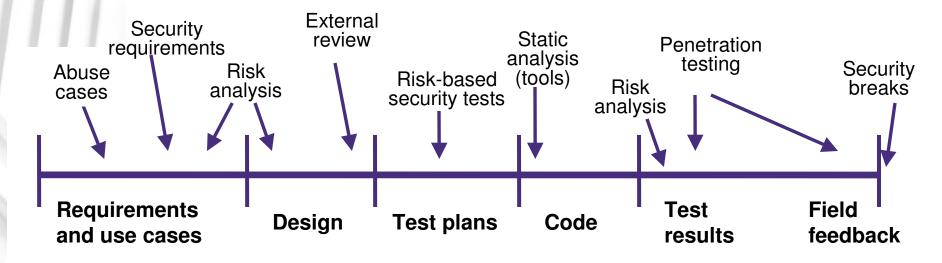


- Performance testing includes Load, Volume and Stress testing
- All of these types of testing can be used for denial-of-service testing
- Both Security and Performance testing rely on the testers having technical skills
- Many of the analysis techniques are common e.g. to reverse-engineer Web requests in order to automate the tests
- Performance testing tools can help test for security vulnerabilities e.g. for SQL injection, password guessing, etc.

Security testing as a full-lifecycle activity

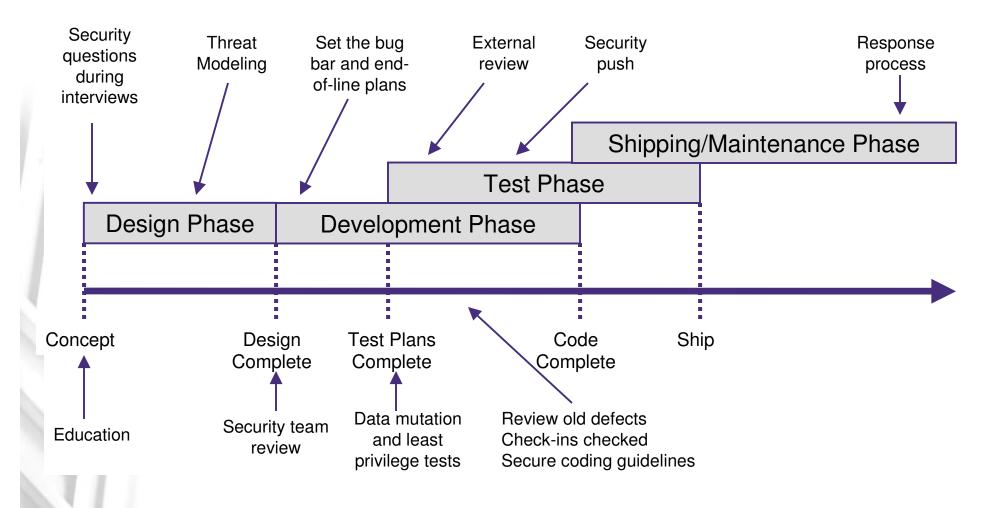


- Penetration testing, while popular, is only practical once the software has been written and installed
- Security testing should start from the beginning of the software development lifecycle (SDLC)
- Should start before the software and end after a system has been decommissioned



Microsoft's Security Development Process





Methods of security testing



- Manual testing
- Semi-automated e.g.
 - Reverse engineering
 - Source code analysis
 - Scripting tools such as for performance testing
 - Copy-and-paste technology e.g. for:
 - SQL injection
 - Command injection
 - Buffer overruns
- Fully-automated
 - Anomaly injection tools
 - Pre-coded, often for known vulnerabilities

Automation support



- Commercial software such as
 - WebInspect
 - Holodeck
 - Codenomicon
 can automatically test your software to find problems
- Open-source and free tools
 - E.g. WebScarab from www.owasp.org
- Home-brew automation also has a useful part to play
 - E.g. Perl scripts to attack networked applications & web sites

Security testing techniques



- Threat modeling
- Code reviews
- Data mutation
- 'Functional' testing techniques
- Security Innovation's 19 attacks
- Automated vulnerability tests

Threat Modeling



- Threat modeling is important, and virtually essential
- A number of useful techniques exist, e.g.:
 - STRIDE
 - Anti-Goals
 - Misuse cases
 - Abuse cases

They overlap, yet each offers a unique perspective

 Consider combining several of the techniques to catch more issues, earlier

May 2005

Code reviews

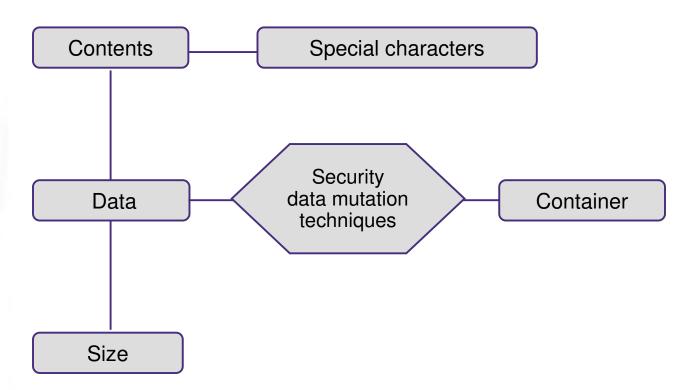


- Recommended by a number of leading experts
- Relies on the reviewer / tester having the ability to find vulnerabilities
 - Often performed by software engineers
- Automated tools exist and can help to find some of the problems
 - however they may produce lots of false positives
- See 'Static Analysis for Security' article in IEEE Security & Privacy for a good overview

Data mutation



- Simplified version of Microsoft's diagram
- 25 techniques identified for attacking software



'Functional' testing techniques



- Functional testing techniques are useful for security testing e.g.
 - Syntax testing: to determine whether the system correctly rejects undesirable input such as SQL injection code
 - Boundary Value Analysis: to see whether invalid boundary values expose problems
 - Equivalence partitioning: to reduce the set of infinite test cases to a viable subset e.g. only try a few SQL attacks for each field
- Are there any functional test design techniques that don't apply?

Security Innovation's 19 attacks

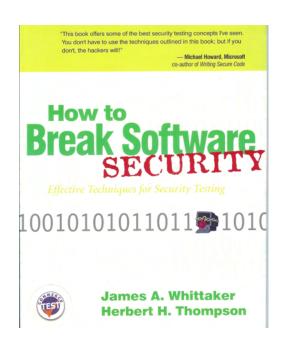


Practical black-box test techniques that attack 4 areas

- Software dependencies (on external objects)
- Breaking security through the user interface
- Attacking the design
- Attacking the implementation

Described in the 'how to break software security' book

Includes a great tool to help expose problems



Automated vulnerability tests



A number of companies offer automated software tools that test for vulnerabilities e.g.

- Codenomicon provide test tools that ensure software complies with relevant protocols such as BGP for routers, HTTP for web servers, etc
- Penetration testing tools (see the vendor booths)
- Fuzz testing, a frighteningly simple way to crash many software utilities
 - Submits random input to programs and detects whether they crash...

http://www.cs.wisc.edu/~bart/fuzz/fuzz.html

Skill sets and expertise



- Security testing requires a different mindset to find security bugs
 - A willingness to think like an attacker
 - Persistence, to keep going until you find a bug
- Techniques such as threat modeling don't require programming skills
- Code analysis does...
- Numerous training courses and certification schemes exist to help you to build up your skills

Levels of expertise



- We start, unaware of security testing techniques
- As we learn about the issues we try some techniques but aren't yet competent, this includes:
 - Being a 'script kiddie' able to use automated attack tools
 - Able to copy and paste attack code and observe the results
- As our experience increases we start being able to work with other 'craftsmen' e.g. developers to find vulnerabilities
- Able to analyse software for possible areas of concern, even if we can't pinpoint the problems

Conscious	Apprentice	Journeyman
Unconscious	Ignorant	Master
	Incompetence	Competence

Levels of expertise



- Journeymen are able to use and apply many of the techniques mentioned here to find relevant security vulnerabilities
- Masters, appear to make security testing and bug finding effortless ©

Conscious	Apprentice	Journeyman
Unconscious	Ignorant	Master
	Incompetence	Competence

Questions & Answers



Please get in touch if you'd like more information

julian.harty@commercetest.com

Acknowledgements

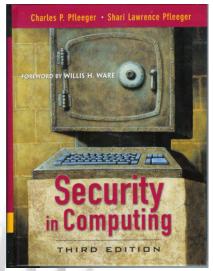
Thanks to Hugh Thompson, James Whittaker, Michael Howard, and others who gave permission to incorporate some of their material.

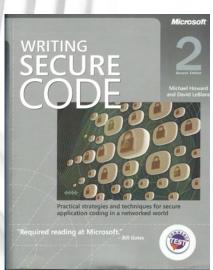
Security References



- <u>www.commoncriteriaportal.org</u> Common Criteria material
- www.owasp.org various tools and whitepapers (Java and .NET)
 - WebScarab: helps testers to find vulnerabilities & attack web sites
 - WebGoat: sample web application with inbuilt tutorials on common attacks
- www.microsoft.com Threats_Countermeasures.pdf
- //easyweb.easynet.co.uk/~iany Material on misuse cases, etc.
- www.testingstandards.co.uk software standards and examples
- IEEE Security & Privacy Journals

Great Security books





Security in Computing 3rd edition

Charles P. Pfleeger, Shari Lawrence Pfleeger ISBN 0-13-035548-8, Prentice Hall © 2003

How to break software security

James A. Whittaker, Herbert H. Thompson ISBN 0-321-19433-0, Addison-Wesley © 2003

•Writing Secure Code 2nd edition

Michael Howard and David LeBlanc
ISBN 0-7356-1722-8, Microsoft Press © 2003

•See also:

–An information security handbook

John M. D. Hunter ISBN 1-85233-180-1, Springer © 2001

-Testing Web Security

Steve Splaine ISBN 0-471-23281-5, Wiley © 2002



